

## General Sales Tax Deduction Income Worksheet

(for use with [IRS Sales Tax Calculator](#))

Name: \_\_\_\_\_

Tax Year: \_\_\_\_\_

Number of Exemptions (line 6d): \_\_\_\_\_

Zip code: \_\_\_\_\_

Income Description	Source	Amount
ADD AGI	Form 1040, Line 37	+
ADD Tax-exempt Interest	Form 1040, Line 8b	+
<b>SUBTRACT</b> Taxable IRA Distributions	Form 1040, Line 15b	-
ADD Total IRA Distributions*	Form 1040, Line 15a	+
<b>SUBTRACT</b> Taxable Pensions and Annuities	Form 1040, Line 16a	-
ADD Total Pensions and Annuities*	Form 1040, Line 16b	+
ADD Medicare Waiver Payments	Form 1099-Misc	+
ADD Nontaxable Combat Pay	Form W-2	
ADD Workers Compensation Payments	Taxpayer	+
ADD Disability Insurance Payments	Taxpayer	+
ADD Veterans Benefits (VA not DFAS)	Taxpayer	+
ADD Public Assistance Payments	Taxpayer	+
ADD Residential Rental (less than 15 days)	Taxpayer	+
ADD Prior Year Tax Refunds	Prior Year Form 1040	+
ADD Supplemental Social Security Benefits	Taxpayer	+
ADD Any Other Nontaxable Income**	Taxpayer	+
<b>Income for Sales Tax Calculator</b>		=

\* Do not include rollovers

\*\* See Publication 4012, Page D-1, Table B for additional examples of non-taxable income.

Sales Tax on Large Item Purchases	Source	Tax
Motor Vehicle (including RVs, ATVs etc.)	Taxpayer	+
Watercraft or Aircraft	Taxpayer	+
Building Materials for home construction or remodel (if identified separately)	Taxpayer	+
House (if general sales tax rate applies)	Taxpayer	+
<b>Total Sales Tax on Large Item Purchases</b>		=

**From IRS Calculator**

Local Tax Rate \_\_\_\_\_%

State Tax Rate \_\_\_\_\_%

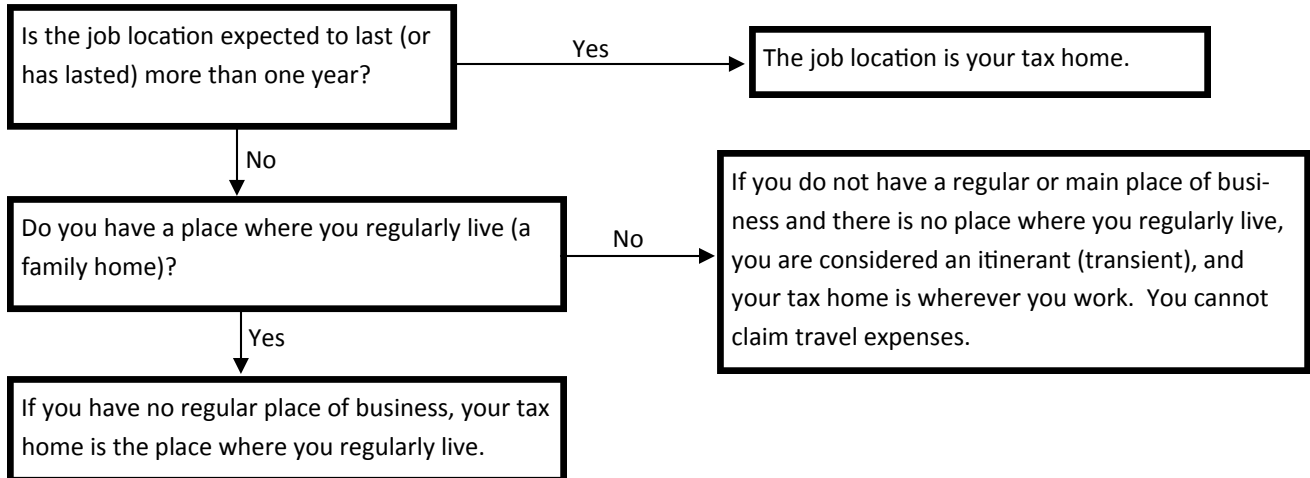
Total Sales Tax \$ \_\_\_\_\_

**Enter in TaxSlayer  
at Override**

# TRAVEL EXPENSES See also page F-9

## 1. Where is your tax home?

**TAX HOME:** Regular place of business or post of duty, regardless of where you maintain your family home. It includes the entire city or general area in which your business or work is located.



## 2. Did you travel away from your tax home?

**TRAVELING AWAY FROM HOME:** Duties require you to be away from your tax home substantially longer than a day's work, and you need to sleep or rest while away from home.

Yes

No

## 3. Did you have deductible travel expenses?

**Transportation:** Travel by airplane, bus or car between your tax home and your work, includes baggage fees, taxi, tolls and parking

**Lodging:** Actual costs

**Meals:** 50% of either actual costs or standard meal allowance (M&IE\*)

M&IE = \$51/day or see [www.gsa.gov](http://www.gsa.gov) Per Diem Rates for high cost areas

**Miscellaneous:** Cleaning, phone calls, tips, other

**Going home on days off:** You can claim these expenses up to the amount it would have cost you to stay at your temporary place of work

No

No deductible travel expenses

Yes

For self-employment travel, enter expenses on Schedule C. For unreimbursed employee expenses, enter on Form 2106 from Schedule A, Line 21. If partially reimbursed, return is OUT OF SCOPE.

\* M&IE = Meals and Incidental Expenses